

# WED , 01 JAN 2025

# PRE-MARKET

# ANALYSIS








Everyday **MORNING**

07:30



“The stock market is like a love marriage – it entices your heart initially but ends up costing a lot of money, much like a new bride.”

# 1. Global Indices

Indices Name	LTP	Change	Change%
 GIFT Nifty	23734.50	-35.00	-0.15%
 Dow Jones F	42504.29	-44.17	-0.10%
 Nasdaq	19305.25	-181.54	-0.93%
 S&P 500	5878.91	-28.03	-0.47%
 Hang Seng	20059.95	0.00	0.00%
 Nikkei 225	39894.54	0.00	0.00%
 KOSPI	2399.49	0.00	0.00%

## Indian Market:

- GIFT Nifty declined by -0.15%, indicating a slightly cautious tone for the Indian market's opening. Sentiment leans towards consolidation or mild selling pressure.

## Global Impact on India:

- US indices** (Nasdaq, S&P 500, Dow Jones Futures) indicate mild to moderate declines, reflecting weak global sentiment, especially in tech-heavy sectors.
- Asian indices** (Hang Seng, Nikkei 225, KOSPI) are stable with no major moves, offering limited cues for the Indian market.

## Overall Conclusion





- The market sentiment is neutral to mildly bearish, with cautious trading expected in Indian markets. While global cues from the US are slightly negative, stability in Asian markets may help limit downside risks.

**Sentiment : Hold**



## 2. Indian Indices

*based on yesterday market Close*

Indices Name	LTP	Change	Change%
 Sensex	78139.01	-109.12	-0.14%
 Nifty 50	23658.15	+13.25	+0.06%
 Nifty Bank	50887.00	-65.75	-0.13%
 India VIX	14.47	+0.5	+3.58%

### FII Activity:

- FIIs were net sellers with a total net outflow of Rs. -2.22 Cr in index futures, reflecting a strong bearish sentiment

### DII Activity:

- DIIs were neutral with indecisive trends across both futures and options.

### Put-Call Ratio (PCR):

- Nifty PCR rose to 0.99 (from 0.88 in the previous session), signaling a shift towards a bullish sentiment in the market.

### Interpretation:

#### Sensex and Nifty 50 :

- Showed mixed trends; minor gains in Nifty 50 and slight declines in Sensex reflect caution in broader market sentiment.

#### Nifty IT :

- Significant drop reflects sector-specific selling pressure.

#### India VIX :

- Sharp rise (+3.58%) suggests increased volatility, often indicative of bearish sentiments.

#### FII Data :

- Selling in futures aligns with a bearish outlook, while PCR trends suggest improving sentiment towards bullishness.



# 1. Mangalam Cement



## Technical Analysis:

The stock has successfully broken a key descending trendline at ₹999.75, confirmed by a bullish Marubozu candle and significant volume increase. It is trading above the 50 EMA, which now serves as dynamic support. The trendline support and increased buying momentum reinforce the bullish outlook. The breakout aligns with strong technical indicators suggesting continued upward potential.

## Trading Plan

- **Entry Point:** Enter near ₹995–₹1,005 after ensuring a stable close above the breakout level.
- **Target:** Aim for a target price between ₹1,130–₹1,150, aligning with the projected measured move and historical resistance levels.
- **Stop Loss:** Place a stop loss at ₹952, below the EMA and breakout support, to protect against downside risk.
- **Risk-Reward Ratio:** This trade setup provides a favorable risk-reward ratio of approximately 1:3, with a potential gain of ₹130–₹150 against a risk of ₹40–₹50.
- **Position Size:** Adjust your position size based on your risk tolerance and the stop-loss distance.





## Technical Analysis:

The stock is showing a robust bullish momentum with a breakout at ₹589.60, supported by high volumes. It is trading above the 50 EMA, confirming a positive trend. The trendline breakout and formation of a higher high (HH) indicate strong buying interest, suggesting potential for further upward movement. The stock is supported by a horizontal breakout level and a sustained increase in volume.

## Trading Plan

- **Entry Point:** Enter near ₹585-₹590 after ensuring a stable close above the breakout level.
- **Target:** Aim for a target price between ₹660-₹670, in alignment with historical resistance levels.
- **Stop Loss:** Place a stop loss at ₹565, just below the EMA and breakout support, to limit risk.
- **Risk-Reward Ratio:** This setup offers a favorable risk-reward ratio of approximately 1:3, with a potential gain of ₹70-₹80 against a risk of ₹20-₹25.
- **Position Size:** Adjust your position size based on your risk tolerance and the stop-loss distance.



### 3. Balkrishna Industries



## Technical Analysis:

The stock has broken out of a descending trendline zone at ₹2,910, supported by a strong horizontal breakout. It is trading above the 50 EMA, signaling bullish momentum. The uptrend line and Fibonacci retracement levels (0.5 at ₹2,791 and 0.618 at ₹2,766) provide strong support zones. The breakout is confirmed by increasing volume, reinforcing the upward trend.

## Trading Plan

- **Entry Point:** Enter near ₹2,900–₹2,920 after confirming a sustained close above the breakout level.
- **Target:** Aim for a target price between ₹3,060–₹3,080, aligning with historical resistance levels and measured moves.
- **Stop Loss:** Place a stop loss at ₹2,830, below the 50 EMA and support levels, to manage risk effectively.
- **Risk-Reward Ratio:** This trade offers a favorable risk-reward ratio of approximately 1:3, with a potential gain of ₹150–₹170 and a risk of ₹70–₹80.
- **Position Size:** Determine your position size based on your risk tolerance and the stop-loss distance.





## Technical Analysis:

The stock has formed a strong Marubozu breakout candle at ₹602.70, supported by significant volume. It recently broke out from a descending trendline and is trading well above the 20 EMA, confirming bullish momentum. The breakout level of ₹581.65 now acts as strong support, with the stock showing potential for continued upward movement.

## Trading Plan

- **Entry Point:** Enter near ₹600–₹605 after confirming the breakout with sustained closing above ₹600.
- **Target:** Aim for a target price between ₹660–₹670, aligning with historical resistance levels and the projected measured move.
- **Stop Loss:** Place a stop loss at ₹581, below the breakout level and 20 EMA support, to protect against downside risks.
- **Risk-Reward Ratio:** This trade setup offers a favorable risk-reward ratio of approximately 1:3, with a potential gain of ₹60–₹70 against a risk of ₹20–₹25.
- **Position Size:** Adjust your position size based on your risk tolerance and the stop-loss distance.





## Nifty Technical Analysis:

The Nifty closed in negative territory in the last trading session, encountering strong resistance at **23,900–23,950**. Immediate resistance is observed at **23,700**, with further resistance at **23,800**. Support levels are identified at **23,537, 23,500**, and **23,300**. The **MACD** remains in sell mode across all timeframes (hourly to monthly), indicating a negative short- to medium-term trend. The bounce from **23,537 to 23,938** is recognized as a corrective move, heightening the probability of breaking the swing low at **23,537**. The short-term trading range is **23,537 to 23,950**, signaling a bearish outlook.

## Put-Call Ratio (PCR):

- Current PCR stands at 0.75, below 1, signaling a negative short-term trend.

## Options Activity:

- Heavy Call writing and Put unwinding noted between 23,700 and 24,000 levels.
- Sustaining below 23,700 confirms a negative short-term trend.

## Range Analysis:

- Nifty is trading below its maximum pain level of 23,800, reinforcing resistance above 23,700.

## Recommended Strategy:

- Employ a sell on rise strategy.
- Sell Nifty Futures in the range of 23,700 to 23,750.
- Place a stop-loss above 23,800.
- Target the support level at 23,300.





## Bank Nifty Technical Analysis:

The Bank Nifty displayed a volatile range exceeding **2%** in the last trading session. The momentum indicator **MACD** is in sell mode across all timeframes (hourly to weekly), confirming a negative short-term trend. The trading range is established between **51,000 and 52,000**, with key resistance at **52,000** and support at **50,500**. The higher probability of downside suggests a bearish outlook.

## Put-Call Ratio (PCR):

- PCR is at 0.99, indicating a neutral sentiment..

## Options Activity:

- The 52,000 strike has the highest Call open interest, establishing a strong resistance zone.
- The 51,000 strike Put witnessed the highest additions, marking significant support at this level.

## Range Analysis:

- A breakout from the current range of 51,000 to 52,000 is expected to dictate the next trend.

## Recommended Strategy:

- Follow a sell on rise strategy.
- Sell Bank Nifty Futures near 51,400.
- Set a stop-loss at 52,000.
- Target levels are 50,000 to 49,800.



# Market Bullatein

## Sector Performance:

**Information Technology (IT):** Dropped by 2.2%, leading sectoral losses. This decline is linked to the U.S. Federal Reserve's indication of fewer rate cuts in 2025, which elevated Treasury yields, reducing the appeal of emerging markets like India for foreign investors

## Notable Company Movements:

**Adani Wilmar:** Shares fell by 7.1% following the Adani Group's announcement to exit its consumer goods joint venture with Singapore's Wilmar in a \$2 billion deal.

**Rail Vikas Nigam:** Shares rose by 3% after emerging as the lowest bidder for a Central Railway project worth 1.37 billion rupees.

**Annual Performance:** For the year 2024, the Nifty 50 and Sensex recorded gains of **8.8% and 8.2%**, respectively, marking the ninth consecutive year of growth. However, they underperformed compared to global peers due to slow corporate earnings and significant foreign fund outflows.

## Market Outlook:

macroeconomic factors and forthcoming policy directions will significantly influence market trends in 2025. Investors are advised to monitor global economic indicators and domestic policy developments for future market direction.



## Upcoming Events:

- **Stock Market Operations :** The Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE) will operate as usual on January 2, 2025. Trading across all market segments, including equities, equity derivatives, and currency derivatives, will proceed with standard timings.

## Economic Calendar:

- There are no significant economic data releases or policy announcements scheduled for January 2, 2025.

## Earnings Calendar:

- No major companies are scheduled to announce their quarterly results on January 2, 2025.

## Corporate Calendar:

- There are no scheduled corporate actions, such as stock splits, bonus issues, or dividend declarations, for January 2, 2025.

## IPO Calendar:

- There are no initial public offerings (IPOs) scheduled to open or close on January 2, 2025.

Please note that while the stock market remains open on January 2, 2025, trading activity may be influenced by global market trends and investor sentiment. It's advisable to stay informed about any developments that could impact market performance.



# Stocks to Watch

## LUPIN

Pharmaceuticals Sector

**LUPIN'S STOCK INCREASES BY 1.79% TO ₹2350.95 AFTER THE ACQUISITION OF HUMINSULIN FROM ELI LILLY TO STRENGTHEN ITS DIABETES PORTFOLIO.**

## SUN PHARMA

Pharmaceuticals Sector

**SUN PHARMA GAINS 0.12% TO ₹1884.50 AFTER ANNOUNCING THE SALE OF ITS 100% STAKE IN ITS JAPAN ARM, SUN PHARMA JAPAN TECHNICAL, TO ZAZA INDUSTRIAL HOLDINGS KK JAPAN.**

## KPIL

Power - Transmission & Equipment

**KPIL RISES 1.64% TO ₹1298.55 AFTER SECURING NEW ORDERS WORTH ₹1,011 CRORE.**

## EASY TRIP

Travel Services

**SHARES OF EASY TRIP DROP BY 6.92% TO ₹15.87 AS NISHANT PITTI SELLS A 1.41% STAKE OUT OF HIS TOTAL 14.21% HOLDING THROUGH A BLOCK DEAL.**

## PIRAMAL ENTE.

Finance - NBFC Sector

**PIRAMAL ENTERPRISES INCREASES BY 0.31% TO ₹1106.00 FOLLOWING A ₹1,000 CRORE INVESTMENT IN ITS ARM, PIRAMAL CAPITAL & HOUSING FINANCE, VIA A RIGHTS ISSUE SUBSCRIPTION.**



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I am Rohit C. Maurya, an options trader and investor. I hold an MBA in Finance and am a NISM Certified Research Analyst as well as a SEBI Certified Investor. My research is solely for educational purposes, designed to teach individuals how to analyze stock options and manage trades effectively. I never provide investment advice based on my research; its primary goal is to enhance knowledge and understanding.

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